

# Financial Results for the Year Ended March 31, 2019

May 17, 2019

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Corporate Officer  
Division General Manager,  
Accounting Division

**SANDEN HOLDINGS CORPORATION**

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2. Financial Forecast for the Year Ending March 31, 2020

## Agenda Item

# 1. Financial Results for the Year Ended March 31, 2019

- **Summary of Consolidated Financial Results**
- **Segment Results**
- **Summary of Consolidated Balance Sheet**

# Summary of Consolidated Financial Results

2019/5/17

(100 Millions of Yen)

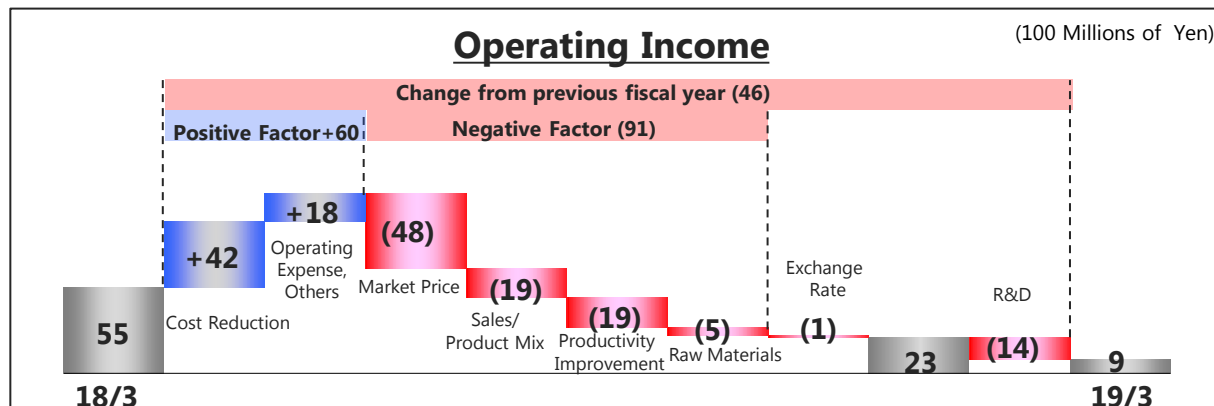
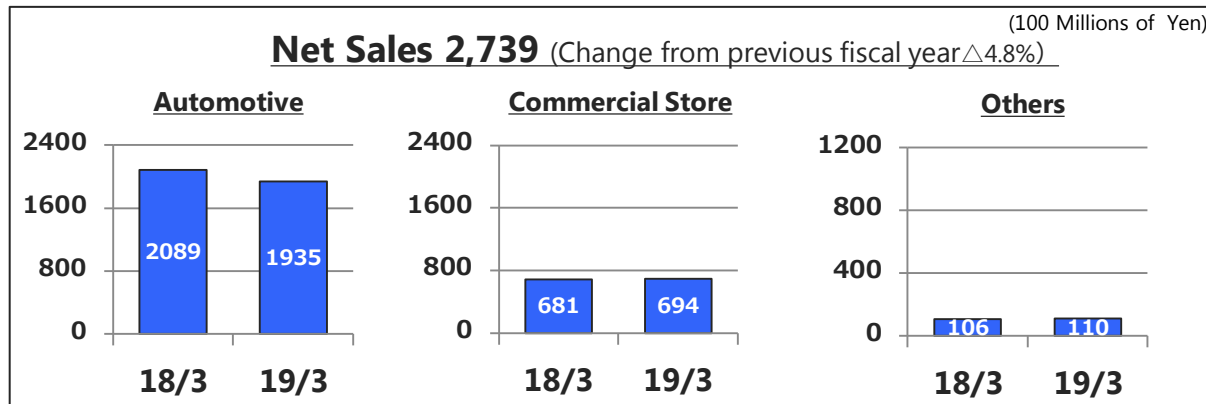
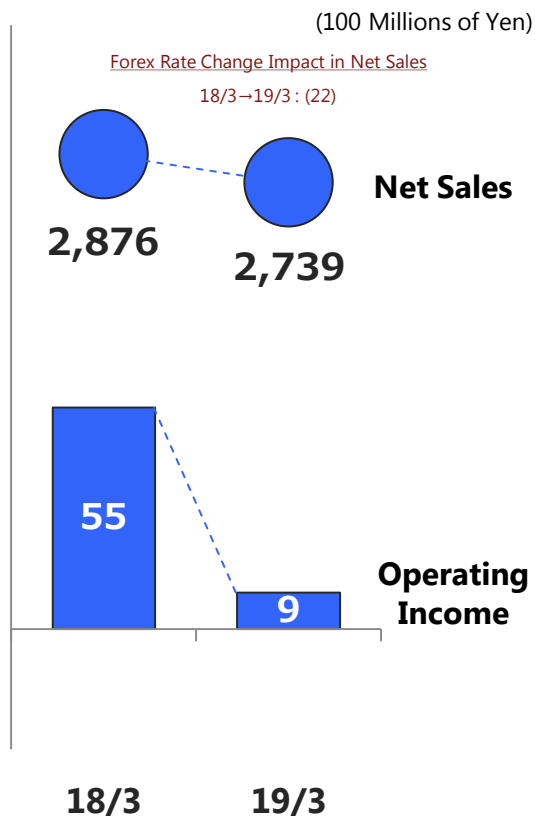
	March/2018 Results	March/2019 Results	Change from previous fiscal year (%)
<b>Net Sales</b>	<b>2,876</b>	<b>2,739</b>	△137 (△4.8%)
Operating Income	<b>55</b>	<b>9</b>	△46 (△83.7%)
Ordinary Income	<b>44</b>	<b>6</b>	△38 (△87.2%)
<sup>※1</sup> Net Income	<b>43</b>	<b>△231</b>	△274 (—)

※1. Net Income: Profit of current term attributable to owners of parent

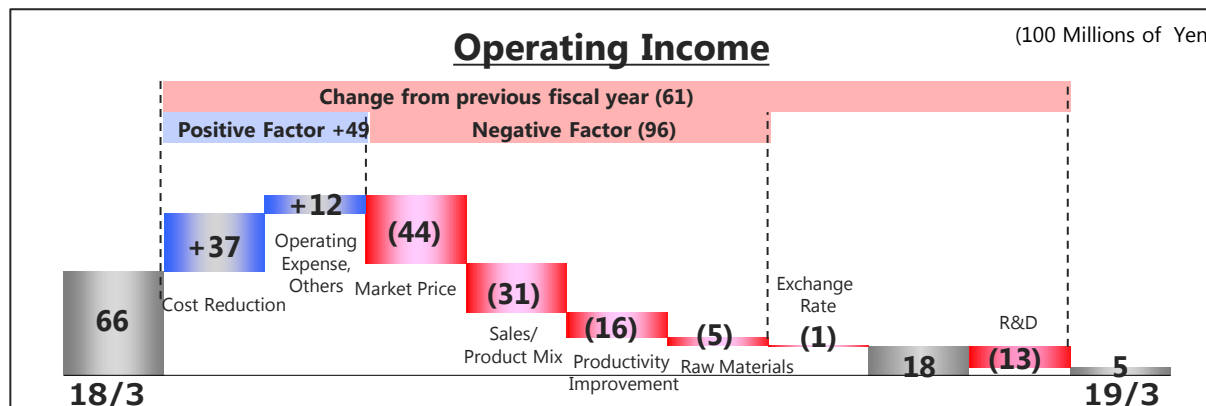
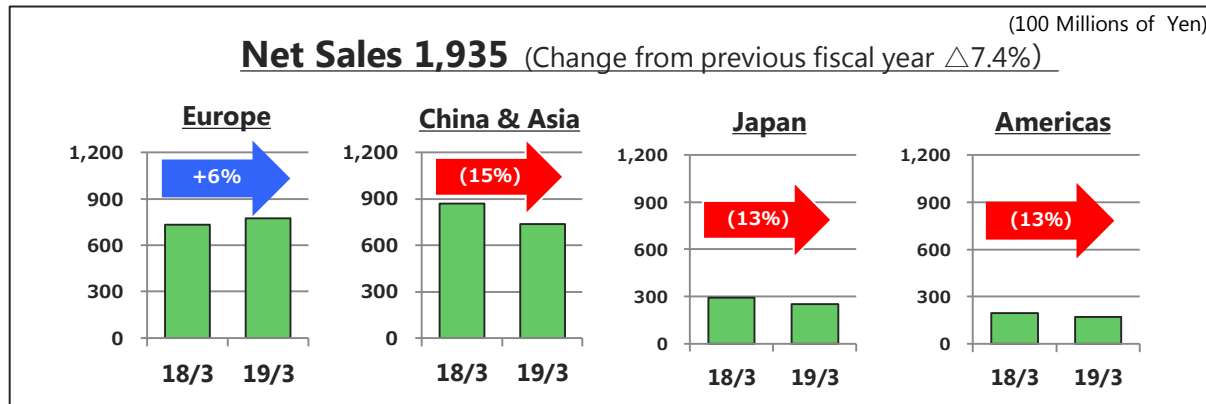
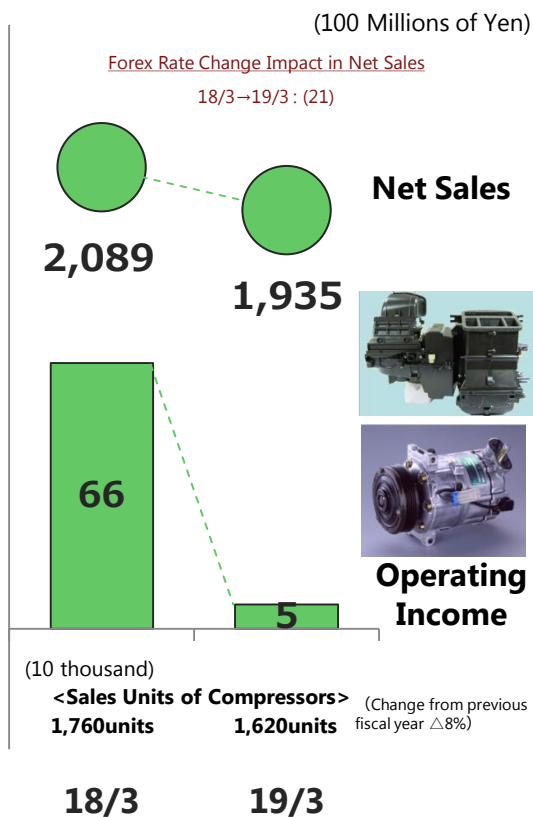
<sup>※2</sup> Exchange Rate	USD	111 yen	<b>111 yen</b>	±0 yen
	EUR	130 yen	<b>128 yen</b>	(2 yen)

※2. Exchange Rate: Average market rate

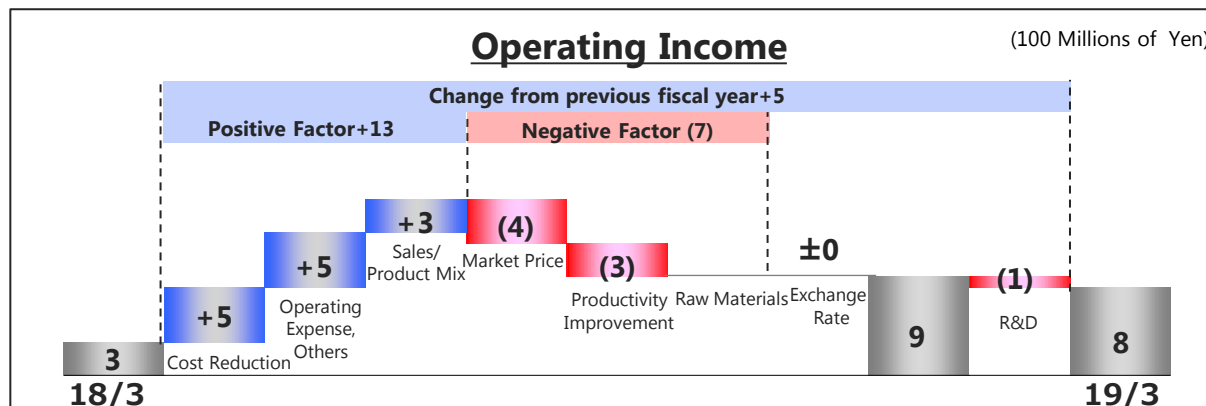
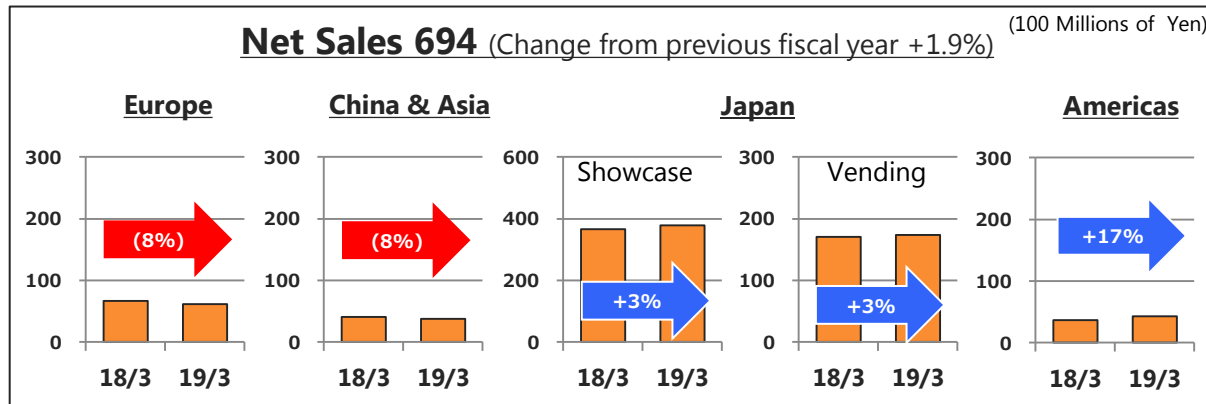
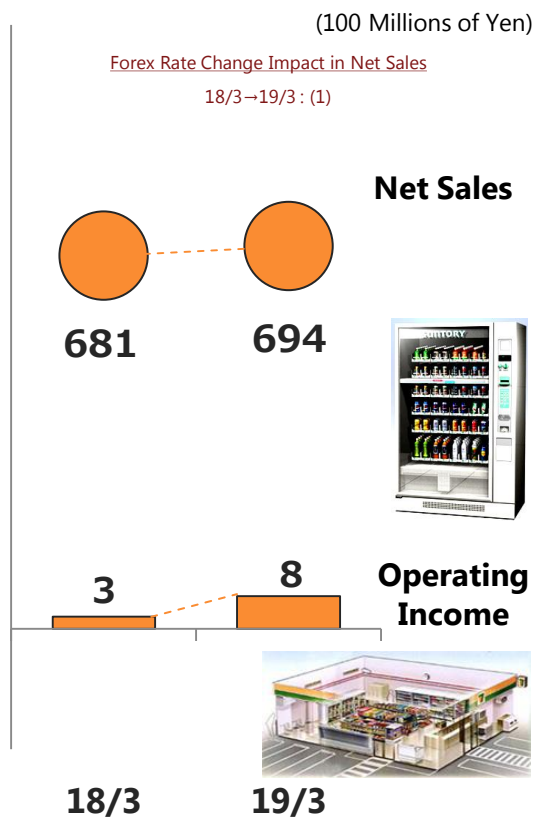
# Summary of Consolidated Financial Results



# Segment Results (Automotive Systems Business)

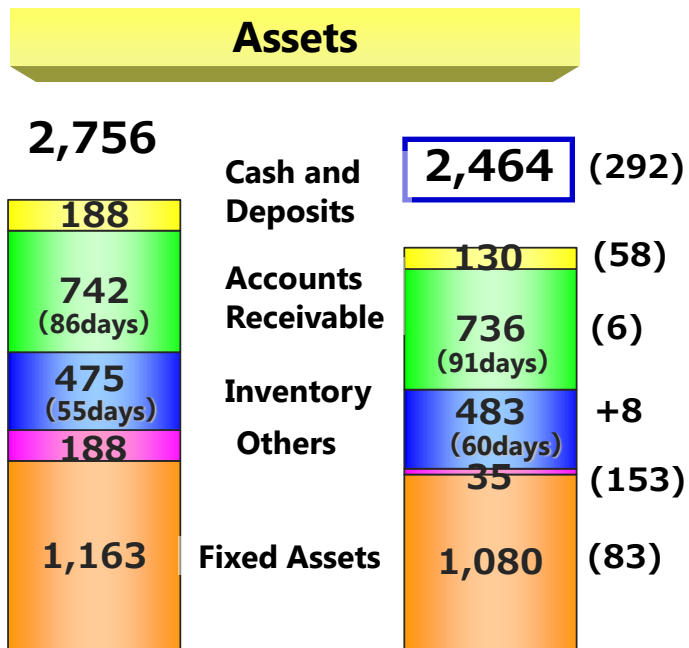


# Segment Results (Commercial Store Systems Business)



# Summary of Consolidated Balance Sheet

(100 Millions of Yen)



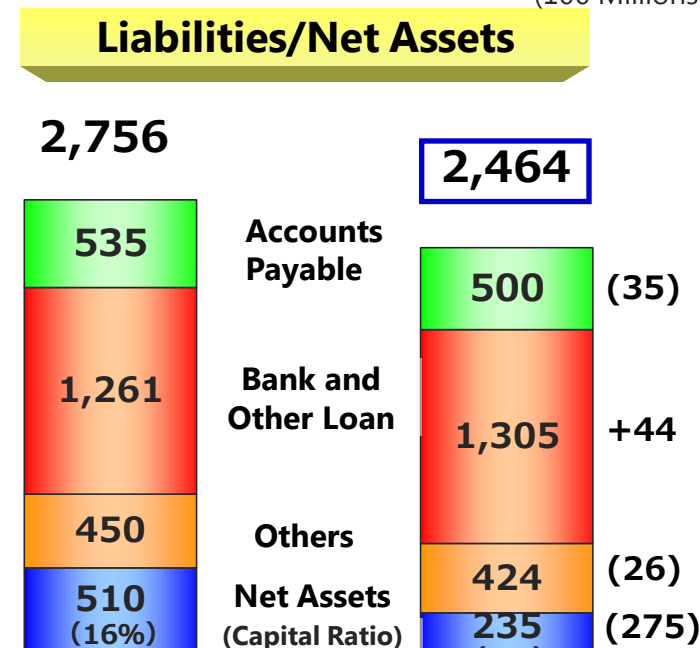
As of March 31, 2018

As of March 31, 2019

Exchange Rate : \$ = 106、€ = 131

\$ = 111、€ = 125

\*Receivable and Inventory Days : Calculated based on sales in the last 3 months



As of March 31, 2018

As of March 31, 2019

\*Capital Ratio : (Net Assets – Minority Interests) / Total Assets



## Agenda Item

# 2. Financial Forecast for the Year Ending March 31, 2020

- **Summary of Consolidated Financial Forecast**
- **Segment Forecast**
- **Capital Expenditure Forecast**

# Summary of Consolidated Financial Forecast

(100 Millions of Yen)

	March/2019 Results	March/2020 Forecast	Change from previous fiscal year (%)
<b>Net Sales</b>	2,739	<b>2,750</b>	+11 (+0.4%)
Operating Income	9	<b>30</b>	+21 (+237.4%)
Ordinary Income	6	<b>25</b>	+19 (+342.6%)
<sup>※1</sup> Net Income	△231	<b>5</b>	+236 (—)

※1. Net Income: Profit of current term attributable to owners of parent

<sup>※2</sup> Exchange Rate	USD	111 yen	<b>110 yen</b>	(1yen)
	EUR	128 yen	<b>125 yen</b>	(3yen)

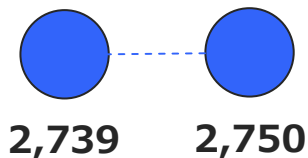
※2. Exchange Rate : Average market rate

# Summary of Consolidated Financial Forecast

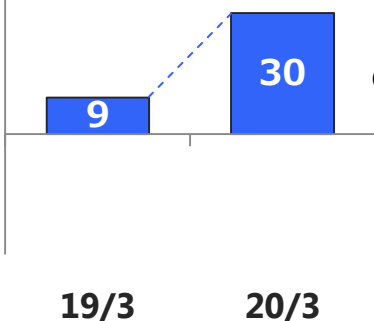
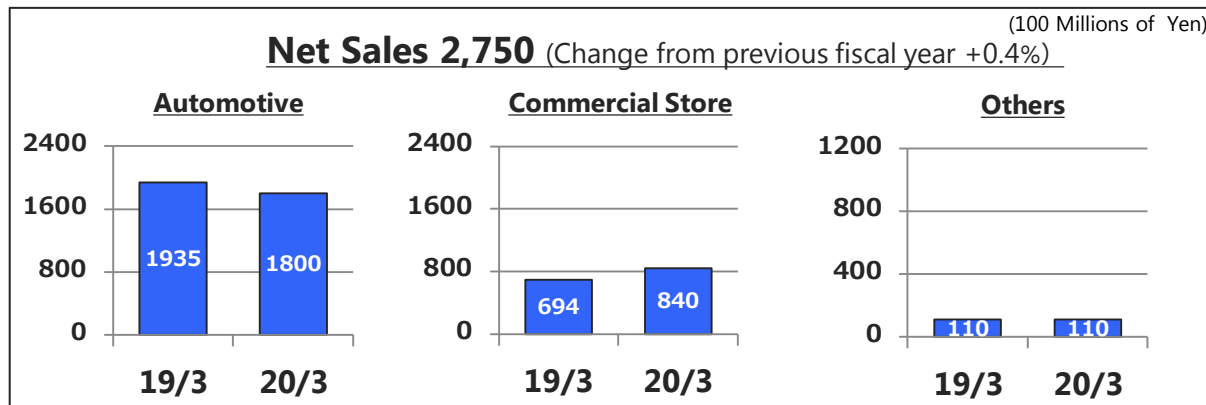
(100 Millions of Yen)

Forex Rate Change Impact in Net Sales

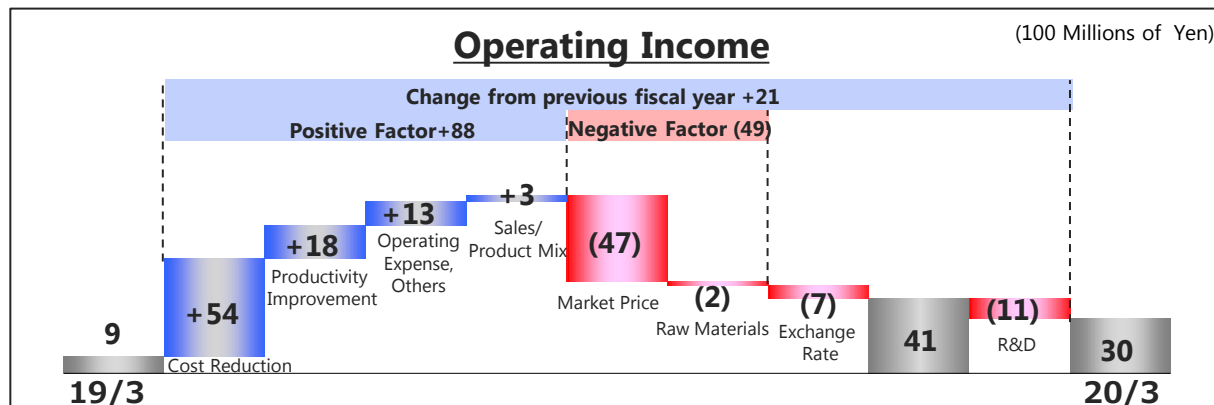
19/3→20/3 : (42)



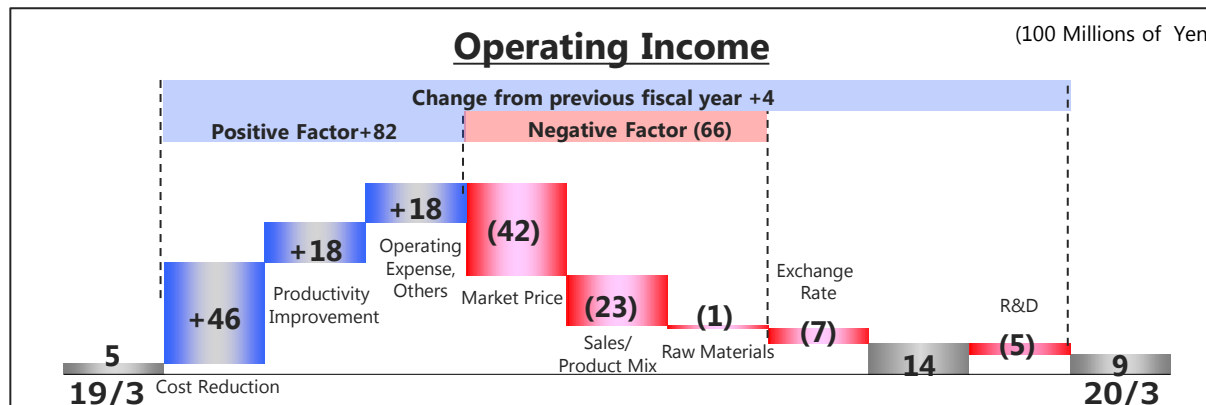
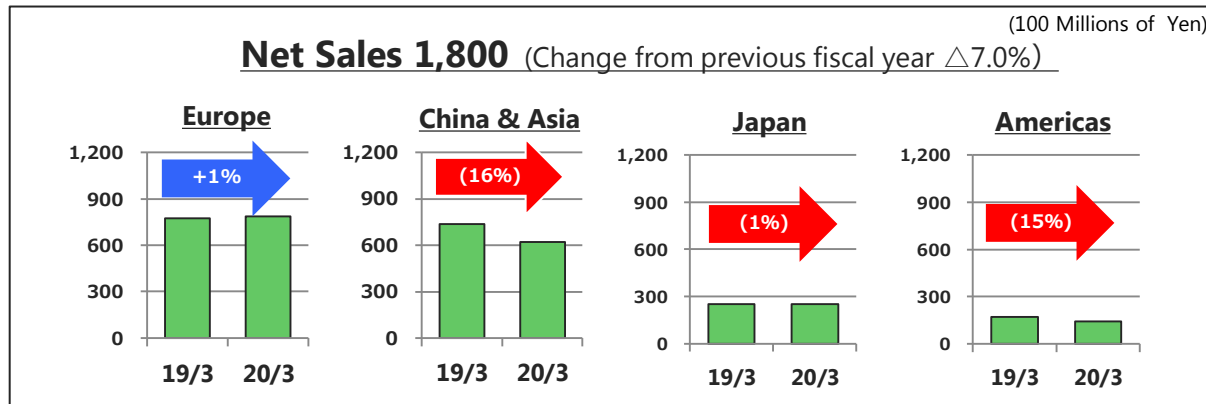
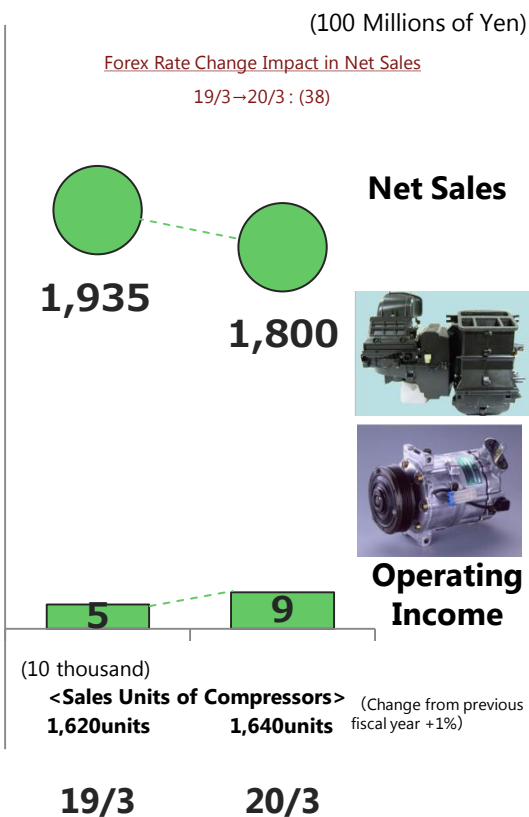
**Net Sales**



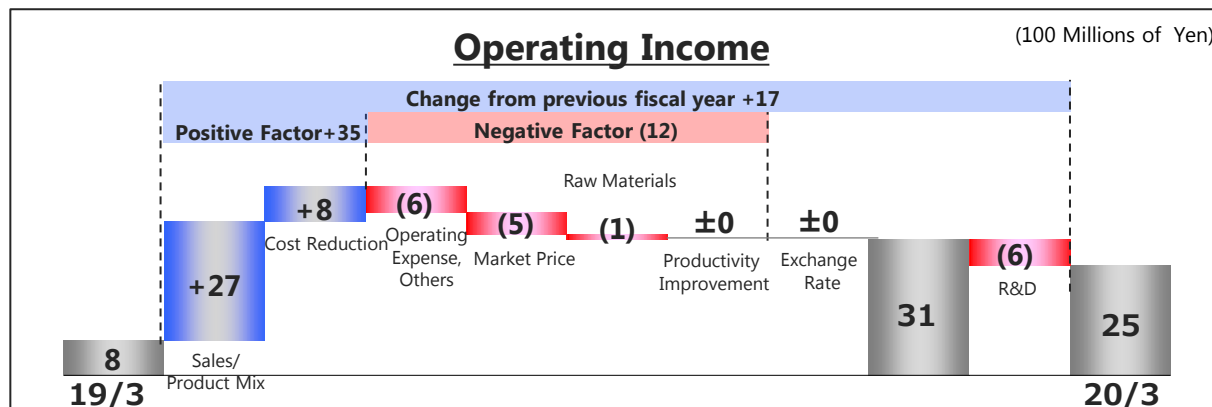
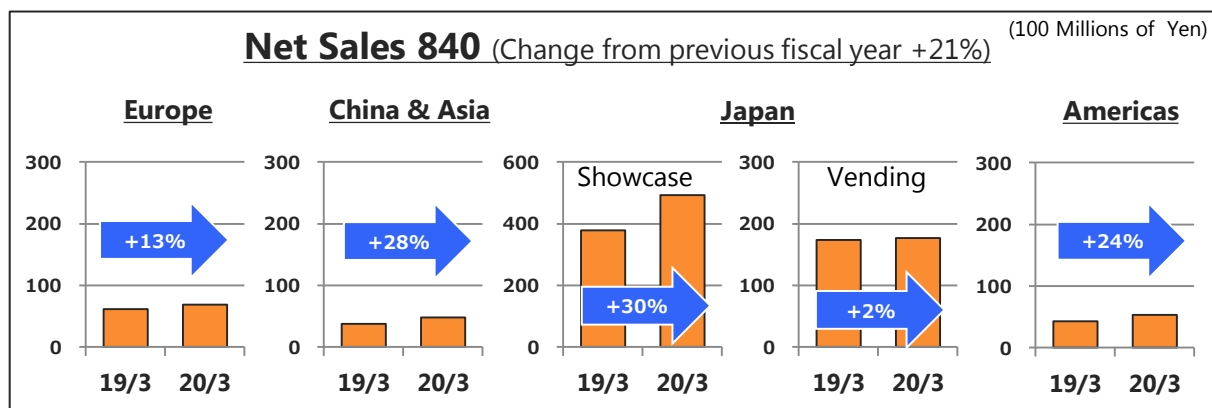
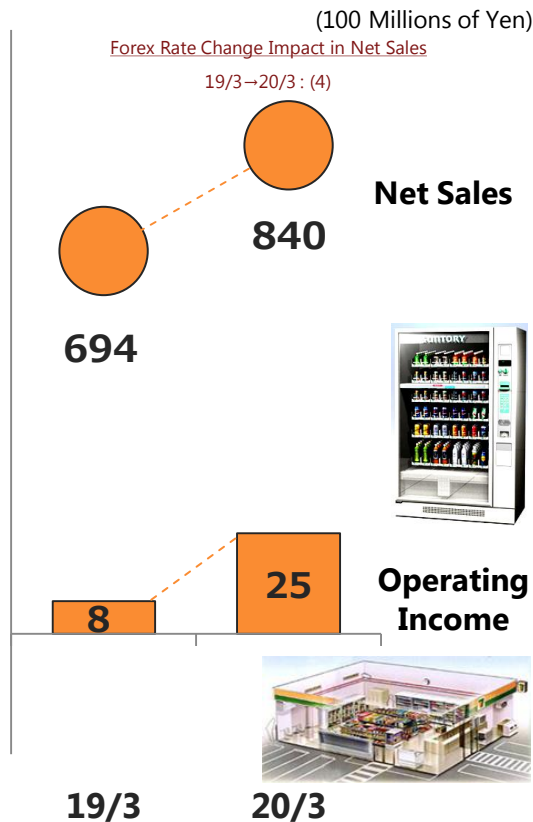
**Operating Income**



# Segment Forecast (Automotive Systems Business)

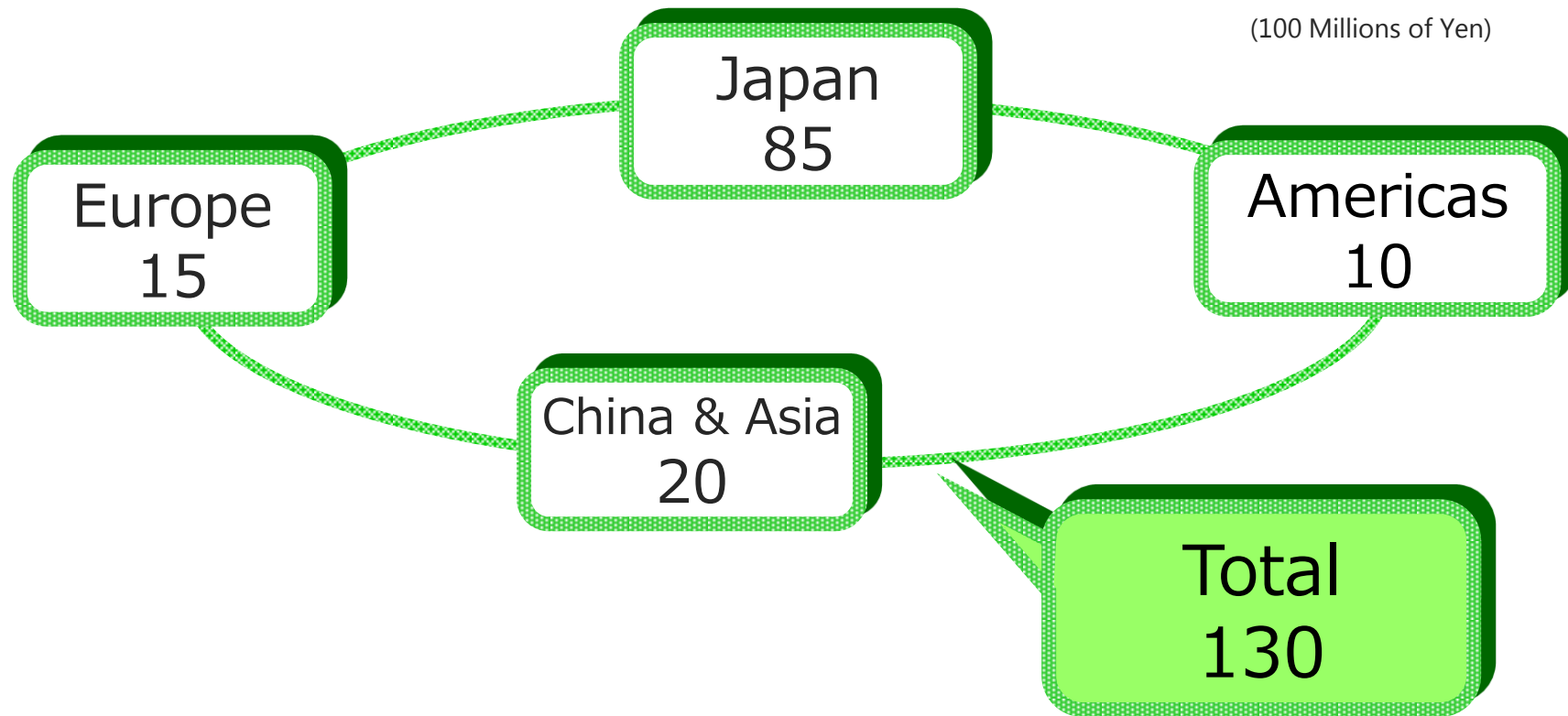


# Segment Forecast (Commercial Store Systems Business)



# Capital Expenditure Forecast

2019/5/17



# SCOPE 2023

Open up a new era and become a company that is trusted by all the people so that we will be able to create an enriched society in which environment and comfort are harmonized.

## **Cautionary Note Regarding Outlook Statements**

Forward-looking statements in this earnings release, such as forecast of results of operations, are based on the information currently available and the certain assumptions that we regard as reasonable. Therefore, actual results may differ materially from those contained in or suggested by any forward-looking statements.

