

All of the Sanden Group's Operations Put Emphasis on "Environmental Technologies."

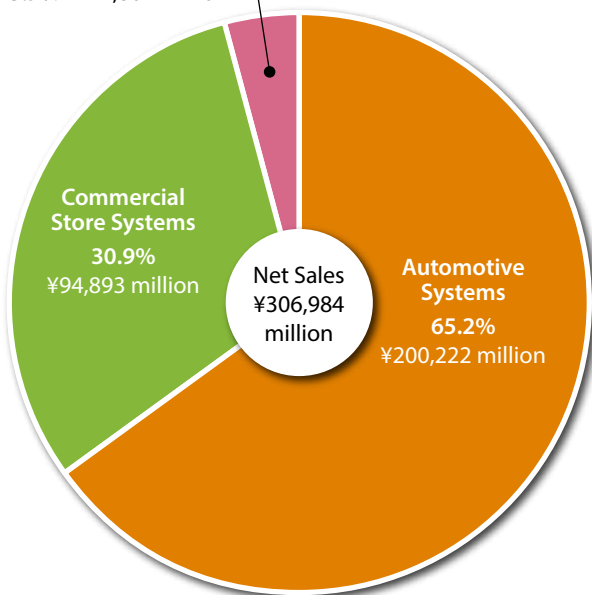
The Sanden Group is engaged in business operations that fall into one of the following three segments, each of which continues to grow by pursuing core "environmental technologies."

SANDEN GROUP

Established : July 30, 1943
 Number of Employees : 11,000 (consolidated)
 Paid-in Capital : ¥11,037 million
 Net Sales : ¥306,984 million (Fiscal 2014)

Composition of Net Sales by Business

Living & Environmental Systems and Other
 3.9% ¥11,867 million



Automotive Systems

We are pursuing next-generation air-conditioning systems that are friendly to people and to the earth. The Sanden Group's car air-conditioning system products have been highly evaluated and adopted by many automobile manufacturers as well as farm and construction equipment manufacturers around the world.



Commercial Store Systems

Sanden develops, manufactures, and markets refrigerated and freezer showcases used in convenience stores and other kinds of stores as well as vending machines for products including beverages and foods. The Company's global market share in the field of vending machines is approximately 30%. We offer vending machines and refrigerated showcases that employ environment-friendly CO₂ refrigerant.

In 2011, we launched a non-freon, heat-pump vending machine with LED illumination, and it is now the industry's top product with respect to energy conservation.

Sanden has also been an industry leader in providing equipment maintenance and renovation services that customers require in connection with their store network expansion and store rebuilding strategies.



Vending machine with power-generator for emergency purpose

Living & Environmental Systems

To help create comfortable living environments and promote energy conservation, we are using heat-pump technologies to develop and manufacture such products as Eco Cute* and other room heating systems. In this way, Sanden is increasing the application of its advanced technologies in the home as a foundation of our lifestyles.



CO₂ heat-pump-type hot water supply for room heating unit

*"Eco Cute" is the nickname given to CO₂ natural refrigerant heat pump hot water supply systems that have been promoted by electric power companies and by companies manufacturing and marketing these units.

Consolidated Financial Data

